

CREEKSIDE SOUTH ESTATES METROPOLITAN DISTRICT

141 Union Boulevard, Suite 150
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<https://creeksidesouthestatesmd.colorado.gov>

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Della Thompson	Treasurer	2025/May 2025
David Deines	President	2025/May 2025
Matthew Moeller	Secretary	2025/May 2025
Al Mohar	Assistant Secretary	2027/May 2027
Peter Rediess	Assistant Secretary	2027/May 2027
Peggy Ripko	Recording Secretary	

DATE: Tuesday, May 7, 2024

TIME: 6:00 P.M.

LOCATION: This meeting will be held in person and via teleconferencing.

Physical Location

Starbucks
11995 Holly Street
Thornton, CO 80233

Zoom Meeting

<https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRtWkRyUjZZc1VMWTJFZjFHdz09>

Meeting ID: 862 6755 0643

Passcode: 987572

Dial in: 1 (719) 359-4580

I. ADMINISTRATIVE MATTERS

A. Call to Order/ Present Disclosures of Potential Conflicts of Interest and confirm quorum.

B. Approve Agenda and confirm location of meeting and posting of notices.

C. Review and approve minutes of the March 25, 2024 Special Meeting (enclosure).

II. PUBLIC COMMENT

- A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
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III. FINANCIAL MATTERS

- A. Ratify approval of the execution and filing of the Application for Exemption from Audit for 2023 (enclosure - copy of application).
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- B. Conduct Public Hearing to consider Amendment to 2024 Budget and consider adoption of Resolution to Amend the 2024 Budget and Appropriate Expenditures (enclosure).
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IV. LOAN MATTERS

- A. Engagement Letters:
1. Ratification of Engagement Letter with Kutak Rock as Bond Counsel (enclosure).

 2. Consideration by the Board of Directors of a Resolution authorizing the Creekside South Estates Metropolitan District (the "District") to issue general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Loan, Series 2024 (the "Loan") up to a maximum principal amount of \$2,500,000 for the purpose of paying public improvement costs; authorizing the levy of ad valorem property taxes for the payment of the Loans; approving the Placement Agent Agreement with D.A. Davison & Co. and the Loan Agreement with NBH Bank (the "Loan Agreement") and related documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; appointing a District Representative to act on behalf of the District under the Loan Agreement; adopting a District policy regarding tax-exempt obligations and appointing a Responsible Person in connection therewith; appointing an Authorized Delegate to make certain determinations relating to the Bonds as authorized under Section 11-57-205, C.R.S; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date hereof (to be distributed).
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V. OTHER MATTERS

- A. Discuss scheduling a Special Meeting to award the Well No. 11 Construction Project.
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VII. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR JULY 11, 2024.**